

ReSource Pro

SUMMIT26

Capture the Shift

Operate differently. Win differently.

01

The invisible bottleneck

The shift is from selling more... to being able to deliver at scale.



02

The quiet transformation

The shift is happening inside your operation.



1970s



02

The quiet transformation

The shift is happening inside your operation.

Today



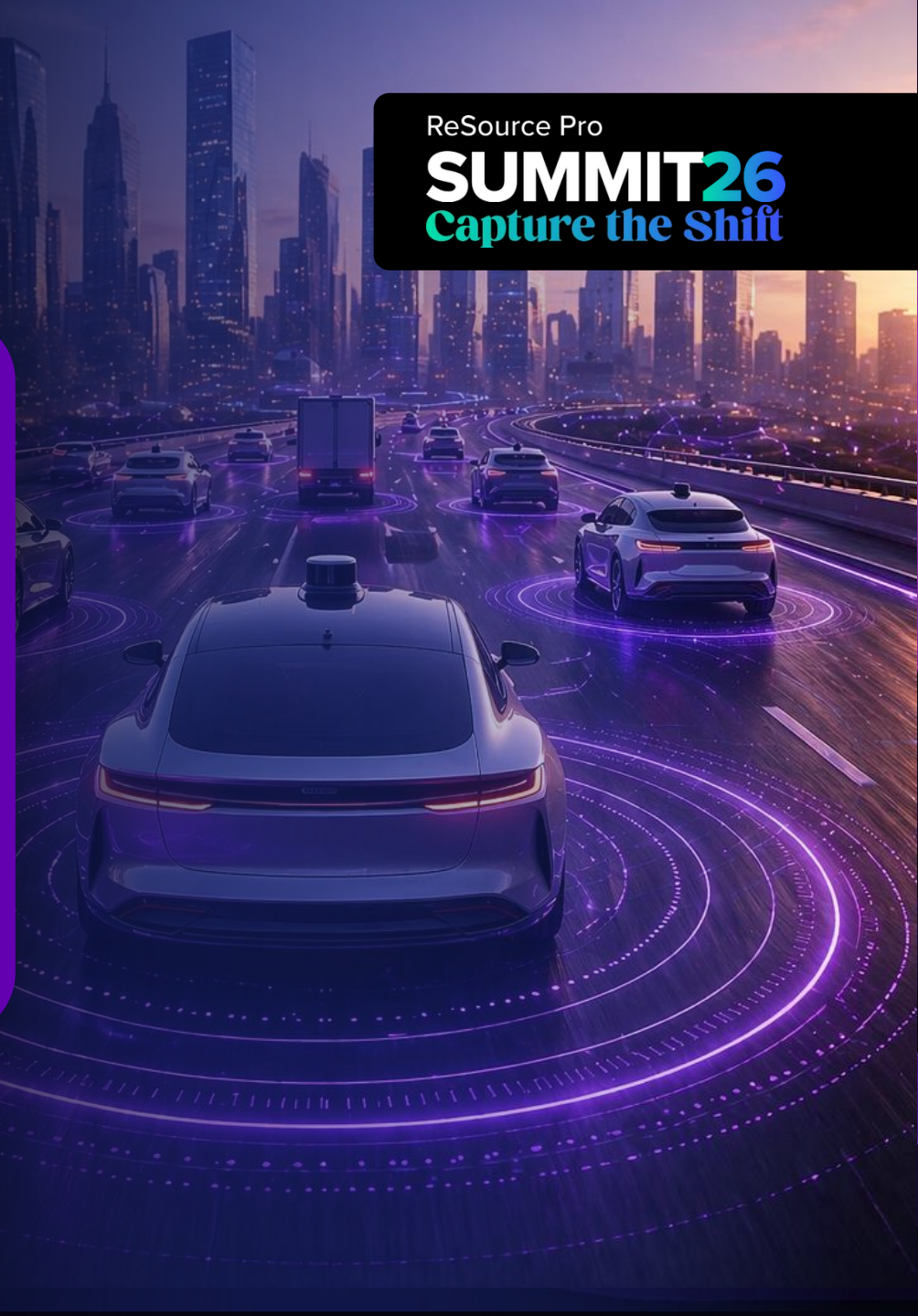
ReSource Pro

SUMMIT26
Capture the Shift

03

The chaos of AI acceleration

The shift is from speed... to responsible adoption.



NEXT SESSIONS

P&C agenda for today

Capture the Shift

2:15 PM

Human in the Loop: Why Independent Agents Win in the AI Era

Brian Comerford,
Director, Industry
Relations & Partnerships,
Vertafore

2:35 PM

Managing the Talent Shift in a World of AI-Augmented Workforces



Christina Jones,
COO,
HUB California



Ben Lemann,
SVP,
Alera Group



Kevin Rabinowitz,
COO,
Relation Insurance
Services

3:20 PM

AI That Delivers: Turning Operational Gaps into Bottom-Line Results



Saima Shaukat,
SVP, Retail Practice
ReSource Pro



Su-Ting Fu,
SVP, Data Strategy
ReSource Pro

TOMORROW'S SESSIONS

Thursday, April 30

Capture the Shift

8:30 AM

Designing a Workforce for Sustainable Growth



Stephen Murphy,
Sr. Practice Director,
ReSource Pro



Amber Brethouwer,
SVP, Strategic
Accounts,
ReSource Pro

9:15 AM

Tackling Revenue Management Pain Points with AI



Brenda Grow,
Principal Solutions
Consultant,
ReSource Pro



James Taylor,
Product Manager,
ReSource Pro

10:20 AM

Innovating with ReSource Pro: Stories from the Field



Tellye Hedrick,
SVP, Director of Global
Operations Sourcing,
Lockton



Stephanie Spradling,
VP, Director of Client
Services
IMA Financial Services



Belquis Sharif,
SVP, Senior Operations
Manager
Alliant Specialty

TOMORROW'S SESSIONS

Thursday, April 30

Capture the Shift

11:25 AM

Unlocking Value Through AI & Automation



Ed Sheppard,
Lean Practitioner,
Baldwin Insurance



Brett Stewart,
Client Executive,
ReSource Pro



Justin Risinger,
Director of Product,
ReSource Pro

2:00 PM

The Hidden Fiduciary Gaps Putting EB & P&C Clients at Risk



Frank Pennachio,
Insurance Thought
Leader

3:05 PM

M&A: Executing a Seamless Transition



Crystal Darling,
Sr. Director, Technology
Services
ReSource Pro



Kevin Coplein,
Principal, Technology
Services,
ReSource Pro



Thank you